

| Student ID #:  |  |
|----------------|--|
|                |  |
| Date received: |  |

# 2024 – 2025 Verification (V1) – DEPENDENT STUDENT

Students and families sometimes make errors on their applications so there is a process for verifying information and making corrections. It's called "verification" and your 2024–2025 Free Application for Federal Student Aid (FAFSA) was selected for review. The Financial Aid Office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be revised. To complete the verification review, you must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid office. The Financial Aid Office may ask for additional information or clarification as your information is verified. If you have questions about verification, contact the Financial Aid Office.

| A Dependent Stude            | ent's Information |          |  |  |
|------------------------------|-------------------|----------|--|--|
| Student's Last Name          | First Name        | M.I.     | Social Security Number (last 4 digits) |  |
| Street Address (include apt. | no.)              |          | Email Address                          |  |
| City                         | State             | Zip Code |  |  |
| Home Phone Number (include   | de area code)     |          | Alternate or Cell Phone Number         |  |

# В

#### **Dependent Student's Family Size**

Family Size - Includes the following:

- The student.
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
- o They live with the student's parents (or live apart because of college enrollment),
- o They receive more than half of their support from the student's parents, and
- o They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
- o They live with the student's parents,
- o They receive more than half of their support from the student's parents, and
- o They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and last 4 digits of social security number at the top.

| Full Name | Age | Relationship |
|-----------|-----|--------------|
|           |     | SELF         |
|           |     |              |
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| Student ID #:_ |  |
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| Date received: |  |

| Student's Name: |  |  |
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#### Verification of 2022 IRS Income Tax Return Information for STUDENT TAX FILERS

| Are you (s       | tudent) a tax filer? (please mark one)    |
|------------------|---|
| 1. Yes Ocontinue | 2. NO Skip Section C proceed to Section D |

**Important Note**: The instructions below apply to the student. Notify the Financial Aid Office if the student or spouse filed separate IRS income tax returns for 2022 or had a change in marital status after the end of the 2022 tax year on December 31, 2022.

**Instructions**: Complete this section if the student filed or will file a 2022 IRS income tax return. As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

#### A **2022 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

\_\_\_\_ Check here if a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable forms and schedules and all W-2 forms is provided.

\_\_\_\_ Check here if a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return, applicable forms and schedules, as well as all W-2 forms will be provided later.

Verification is not complete until all required contributors have given consent on your FAFSA application to import federal tax information into the FAFSA, or their IRS tax return transcript has been submitted to NWC's Financial Aid Office.



| Northwest College  |   | Student ID                        | #:                                |
|--|---|-----------------------------------|-----------------------------------|
| W Y O M I N G  |   | Date received                     | d:                                |
| Student's Name:  |   |                                   |                                   |
| <b>D</b> Verification of 2022 Income Information for <i>STU</i>  | JDENT NONTAX F                                    | FILERS                            |                                   |
| If you have completed Section C on the previous page, previous page, complete this Section D.  | , skip this Section D.                            | If you skipped Secti              | on C on the                       |
| The instructions and certifications below apply to the student. Coa 2022 income tax return with the IRS.   | omplete this section if the                       | e student will not file an        | nd is not required to file        |
| Check the box that applies:  |   |                                   |                                   |
| The student was not employed and had no income earned  | from work in 2022.                                |                                   |                                   |
| The student was employed in 2022 and has listed below 2022, and whether an IRS W-2 form is provided. You M their employers. List every employer even if the employer If more space is needed, provide a separate page with the | UST provide copies of all did not issue an IRS W- | 1 2022 IRS W-2 forms i<br>2 form. |                                   |
| Employer's Name  | 2022 Amount<br>Earned                             | IRS W-2 or equivalent document(s) | IRS W-2 or equivalent document(s) |
| Suzy's Auto Body Shop (example)  | \$2,000.00  | Provided Now<br>Yes/No            | Provide Later<br>Yes/No           |
|  |   |                                   |                                   |
|  |   |                                   |                                   |
| Total Amount of 2022 Income Earned From Work   | \$  |                                   |                                   |
| I certify that I:  | 17  | 1                                 |                                   |
|  | 1.6" 11 TDG                                       | 1                                 |                                   |
| Am <u>not</u> required to file a 2022 federal tax re   | turn, as defined by IRS re                        | egulations.                       |                                   |
| Have provided copies of my 2022 W-2 Forn the Financial Aid office  | n(s) or equivalent docum                          | ents which substantiate           | my 2022 income to                 |
|  |   |                                   |                                   |
| Student Signature  |   | Date                              |                                   |



| 2000011012     |  |
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| Date received: |  |

Student ID #:

| Student's Name: |  |  |
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## Verification of 2022 IRS Income Tax Return Information for PARENT TAX FILERS

Are you, the parent, a tax filer? (please mark one)

1. Yes 🔾 continue 2. NO 🔾 skip section E, proceed to Section F

**Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

**Important Note**: The instructions below apply to the parent(s):

**Instructions:** Complete this section if the parents filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2022 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules.

#### A **2022 IRS Tax Return Transcript** may be obtained through the following:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2022 IRS income tax returns, the IRS DRT cannot be used and the 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return, applicable forms and schedules and all W-2 forms must be provided for each.

\_\_\_\_ Check here if a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return, applicable forms and schedules and all W-2 forms is provided.

\_\_\_\_ Check here if a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return, applicable forms and schedules and all W-2 forms will be provided later.

Verification is not complete until all required contributors have given consent on your FAFSA application to import federal tax information into the FAFSA, or their IRS tax return transcript has been submitted to NWC's Financial Aid Office.

Date



|   |   |   | Page   5   |
|---|---|---|--|
| Northwest College   |   | Student ID  | #:   |
| WYOMING   |   | Date received   | d:   |
| Student's Name:   |   |   |  |
|   |   |   |  |
| F Verification of 2022 Income Information for PAR   | RENT NONTAX FIL                                   | LERS  |  |
| If you have completed Section E, skip this part F. If you   | u skipped Section E,                              | complete this part F                                    | :  |
| The instructions and certifications below apply to each parent inc and are not required to file a 2022 income tax return with the IRS                                       |   | Complete this section if                                | the parents will not file                                |
| Check the box that applies:   |   |   |  |
| Neither parent was employed, and neither had income ea  | arned from work in 2022                           | 2.  |  |
| One or both parents were employed in 2022 and have list employer in 2022, and whether an IRS W-2 form is protected the parents by their employers. List every employer even | vided. You MUST prov<br>n if the employer did not | ide copies of all 2022 II<br>issue an IRS W-2 form      | RS W-2 forms issued to                                   |
| If more space is needed, provide a separate page with the student   | 's name and ID number                             | at the top.   |  |
| Employer's Name   | 2022 Amount<br>Earned                             | IRS W-2 or<br>equivalent<br>document(s)<br>Provided Now | IRS W-2 or<br>equivalent<br>document(s)<br>Provide Later |
| Suzy's Auto Body Shop (example)   | \$2,000.00  | Yes/No  | Yes/No   |
|   |   |   |  |
|   |   |   |  |
| Total Amount of 2022 Income Earned From Work  | \$  |   |  |
|   |   | _   |  |
| T   |   |   |  |
| I certify that I/we:  |   |   |  |
| Am <u>not</u> required to file a 2022 federal tax ret   | turn, as defined by IRS re                        | egulations.   |  |
| Have provided copies of my 2022 W-2 Form the Financial Aid Office   | n(s) or equivalent docum                          | ents which substantiate                                 | my 2022 income to  |
|   |   |   |  |

Parent Signature



| Student ID #:  |  |
|----------------|--|
| Date received: |  |



### **Certification and Signatures**

| Each person signing this worksheet certifies that all of the information reported on it is complete and correct.  The student and one parent must sign and date. | WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both. |
|--|---|
| Print Student's Name   | Student's ID Number   |
| Student's Signature  | Date  |
| Parent's Signature   | <br>Date  |



Did you fully complete this form? Did you sign this form? Did you attach required documentation? The Financial Aid Office will return any incomplete or unsigned forms for correction and it will delay your financial aid process. If you have questions concerning this form please contact the Financial Aid Office.

The Financial Aid Office recommends you make a copy of this worksheet for your records.